

Radisson

MINING RESOURCES

TSXV:RDS
OTCQB:RMRDF



CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

Except for historical information certain statements included in this presentation are forward-looking statements within the meaning of Canadian securities laws. Such statements may include words such as “Anticipates”, “schedule”, “projects”, “plans”, “targets”, “programs”, “continues”, “estimates”, “could”, “should”, “would” or “will”. Forward-looking statements made in this presentation involve significant risks and uncertainties. These risks and uncertainties include the inherent risks involved in the exploration and development of mineral properties. The uncertainties involved in interpreting drilling results and other geological data. fluctuating metal prices. The possibility of project cost overruns or unanticipated costs and expenses. uncertainties relating to the availability and costs of financing needed in the future. and other factors. The Corporation disclaims any intention or obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

All references to currency made in this presentation are in Canadian dollars unless otherwise stated.

Richard Nieminen, P.Geo., Geological advisor acts as a Qualified Person as defined in National Instrument 43-101 and has reviewed and approved the technical information in this presentation.

THE O'BRIEN MINE: RICHEST MINE BY GRADE IN QUEBEC



**Historical production of 587,121 oz
from 1926 - 1957**

1.2M tonnes at 15.25 Au g/t¹

1. Technical report on the O'Brien project, Northwestern Québec, Report for NI 43-101, SLR Consulting (Canada) Ltd., March 2, 2023

- We understand that Radisson is part of a broader socio-economic eco-system and has an important role in helping build a sustainable future with the smallest footprint possible.
- We focus on Stakeholder Management and are actively creating a shared value model that fosters a positive working relationship to bring mutual benefits to all stakeholders and shareholders.
- Safety is our first priority for everyone involved with our projects.
- The environment in which we operate is precious. RDS is working towards completing its Ecologo© certification targeted for Q2, 2024.
- As RDS moves forward, it will update and complete its policies and systems, to be aligned with best-in-class practices.

CAPITALIZATION

\$51.2 Million

Market Capitalization

Estimated as of June 15, 2024

\$6.0 Million

Cash Position

Estimated as of June 15, 2024

321.1 Million

Shares Outstanding

Estimated As of June 15, 2024

Management & Insiders, 8.0%
(including Michael Gentile 6.3%)

Institutional Investors, 23.8%
(including, Konwave AG, Marshall Precious Metals, US Global, CDPQ)

Private Investors, 32.3%¹

Public Float, 35.9%



TSXV:RDS
OTCQB:RMRDF

Analyst Coverage



LAURENTIAN BANK

*

Ryan Hanley
(647) 252-5607
HanleyR@lb-securities.ca
Target Price: \$0.70



Felix Shafigullin
(647) 428-8293
fshafigullin@viiicapital.com
Target Price: \$0.35

*Discontinued research coverage as of May 15, 2024 due to the closure of equity research department.



MATT MANSON

President, CEO & Director

Over 30 years of international mining experience | Led Marathon Gold's C\$345 million Valentine Gold Project | Led Stornoway Diamond's C\$500 million Renard Project 2017 | Mining Person of the Year 2015 | PDAC Viola Macmillan Award recipient



FLORIAN TORMO

Senior Project Geologist

Seasoned geologist with 10+ years of diversified experience | mineral exploration and project management, including roles with Yorbeau Resources and the Geological Survey of France, GENIVAR and Photonic Knowledge Inc.



HUBERT PARENT-BOUCHARD

Chief Financial Officer

12 years accounting/finance/mining experience | Treasurer & Director, CIM Rouyn-Noranda branch.



LAIRD BROWNLIE

Vice President of Operations

Extensive operational expertise | Held senior level roles with Cliffs Natural Resources in Quebec (Labrador), Atlantic Gold and St. Barbra in Nova Scotia and Hudbay in Saskatchewan.

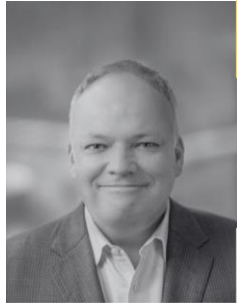


KRISTINA PILLON

Manager, Investor Relations

14 years capital markets experience focused primarily in resources sector in investor relations, marketing and institutional equity sales. President & CEO of High Tide Consulting Corp.

BOARD OF DIRECTORS



MATT MANSON

President, CEO & Director

Over 30 years of international mining experience | Led Marathon Gold's C\$345 million Valentine Gold Project | Led Stornoway Diamond's C\$800 million Renard Project 2017 | Mining Person of the Year 2015 | PDAC Viola Macmillan Award recipient



PIERRE BEAUDOIN

Director, ESG Committee Member

30+ years of mining experience | COO of SilverCrest Metals Inc. | Former COO (2013-2017) of Detour Gold



MICHAEL GENTILE, CFA

Director, Strategic Advisor, Audit Committee Member

20 years capital markets experience | Founding Partner and Senior PM at Bastion asset management | 20+ years as an active/successful mining investor



JEFF SWINOGA, CPA, MBA

Director, Audit Committee Chair

25+ years of mining industry experience | President, CEO & Director of Exploits Discovery Corp. | Previously National Mining and Metals Co-Leader at Ernst & Young Canada | Director, PDAC



CINDY VALECNE

Director, ESG Committee Chair

25+ years working on major capital projects worldwide | Previously with BHP Canada as Head of Project Services, Glencore (Xstrata) | PDAC Co-chair of the Sustainability and Lands and Regulations Committees



LISE CHÉNARD

Director, ESG & Audit Committee Member

40+ years of mining and geology experience in Quebec and internationally | Previously with Cambell Chibougamau Mines, Lac Minerals and Barrick Gold | Held positions as Chief Geologist at Barrick Gold and Senior Director of Mining Geology & Senior Technical Advisor for IAMGOLD

GEOLOGIC SETTING

- Hosting +100 million ounces, the **Abitibi greenstone belt** straddling the border between Ontario and Quebec in eastern Canada, is one of the **largest and best-preserved Neoproterozoic greenstone belts** in the world.
- The southern portion of the Abitibi greenstone belt is marked by **the Larder-Lake-Cadillac Break**.
- **The O’Brien gold** project straddles the deep-seated structure over **5.2km and covers 13.5km** in the underexplored Pontiac Group.

World-class high-grade archean gold deposits:

Red Lake mine - Red Lake



+6.5M oz Au produced¹

Macassa mine - Kirkland Lake

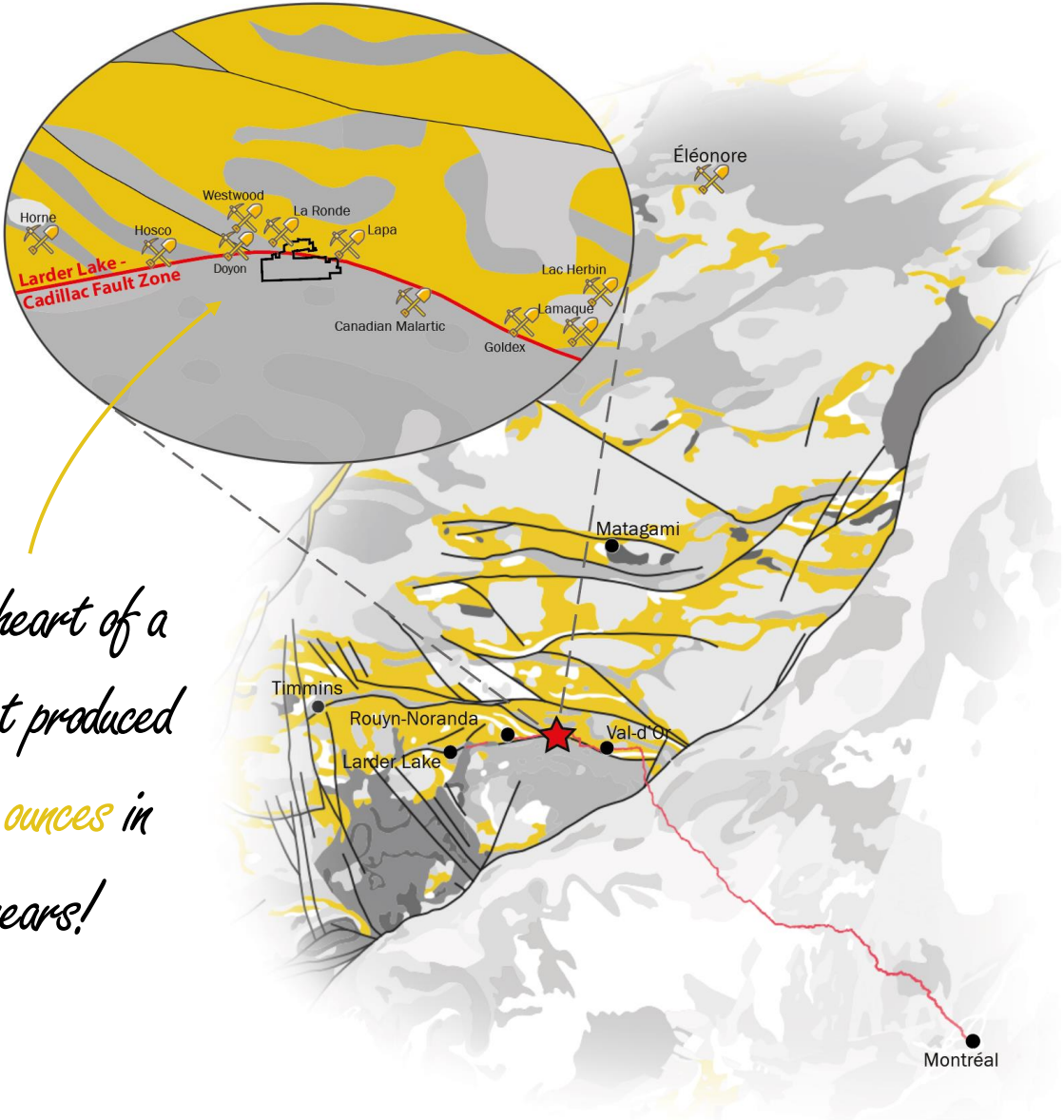


+6.5M oz Au produced²

Doyon mine - Rouyn-Noranda



+5.3M oz Au produced³

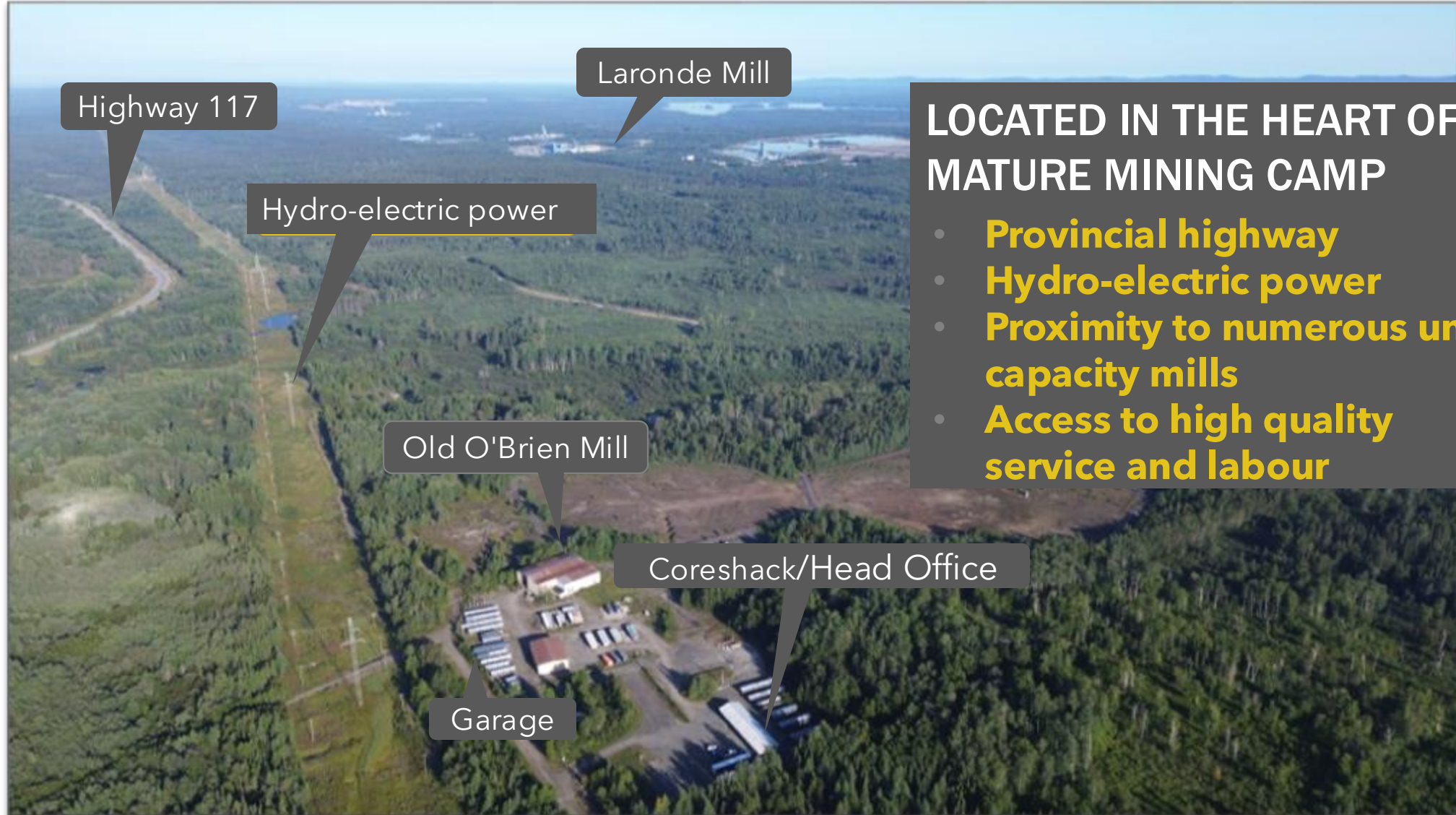


Located in the heart of a mining camp that produced over 25 million ounces in the last 100 years!

1. NI 43-101 Technical report for the Red Lake Operations, Ontario, Canada, Goldcorp, 31 December, 2018,

2.2. Updated NI 43-101 Technical report for the Macassa property, Ontario, Canada, Kirkland Lake Gold, 31 December 2018 3. NI 43101 Technical report for the Westwood mine, Quebec, Canada, Iamgold, 15 July, 2020

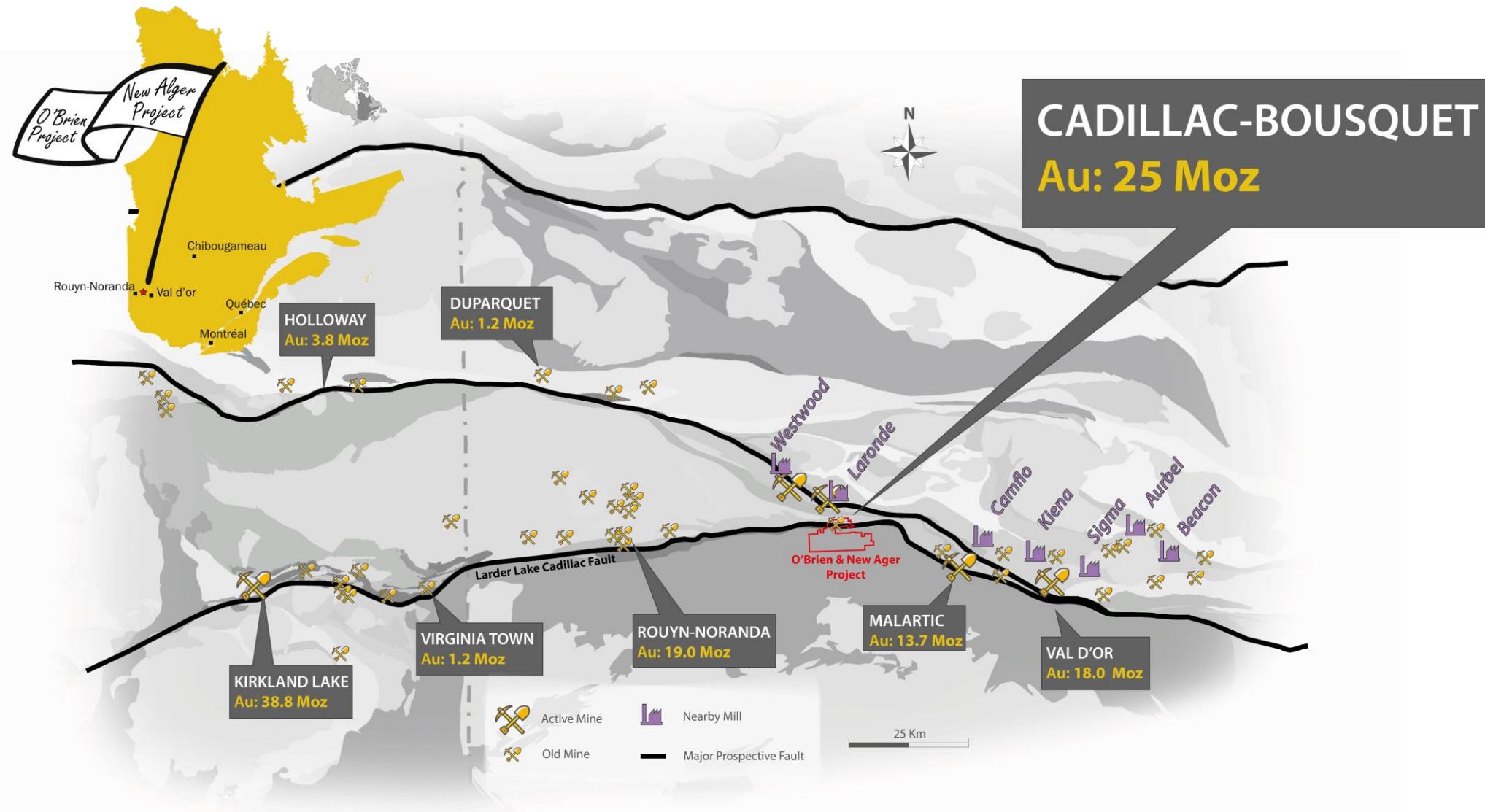
COMPREHENSIVE INFRASTRUCTURE



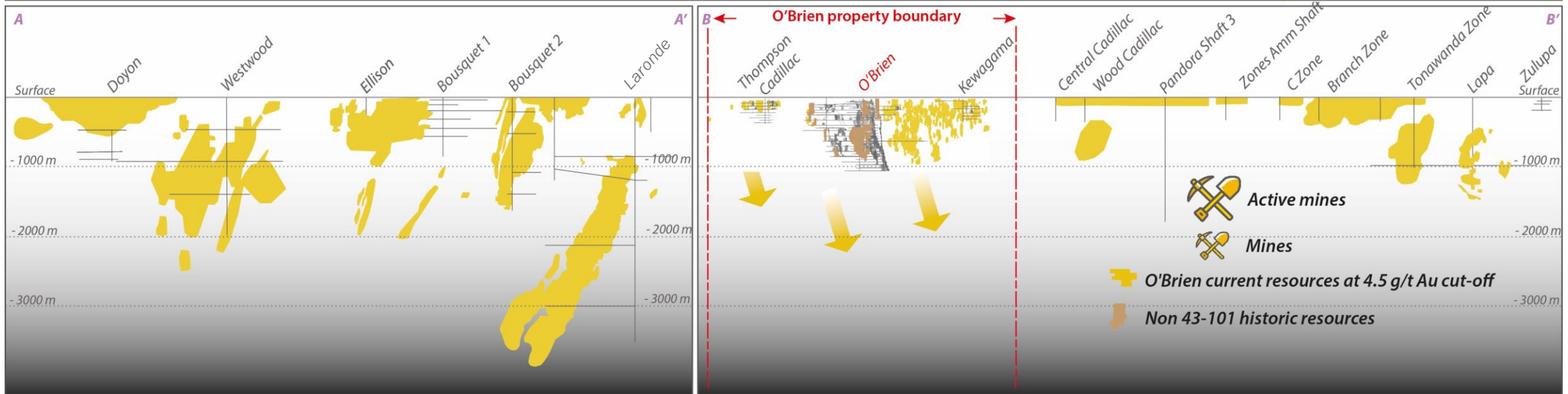
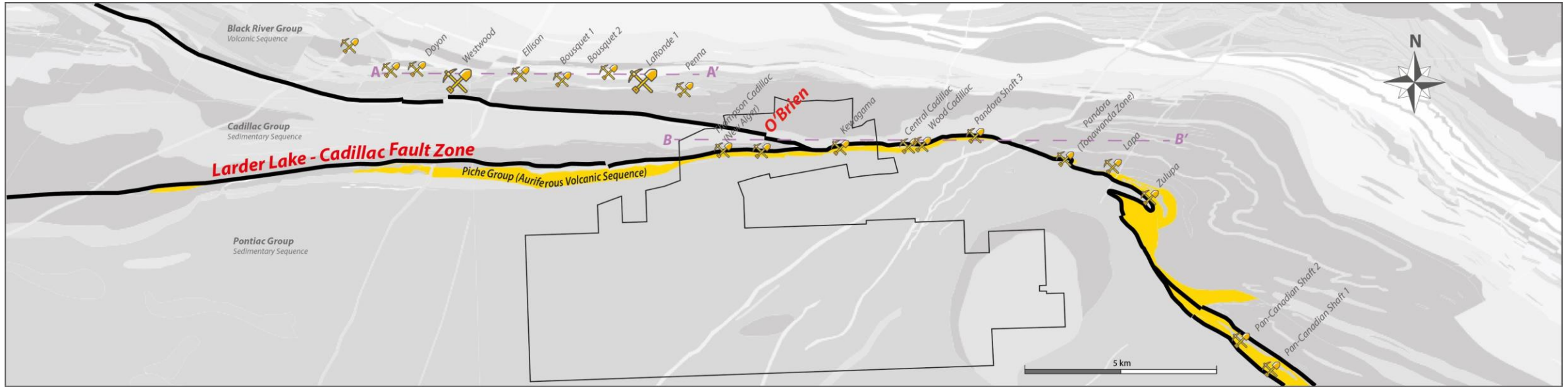
LOCATED IN THE HEART OF A MATURE MINING CAMP

- **Provincial highway**
- **Hydro-electric power**
- **Proximity to numerous under-capacity mills**
- **Access to high quality service and labour**

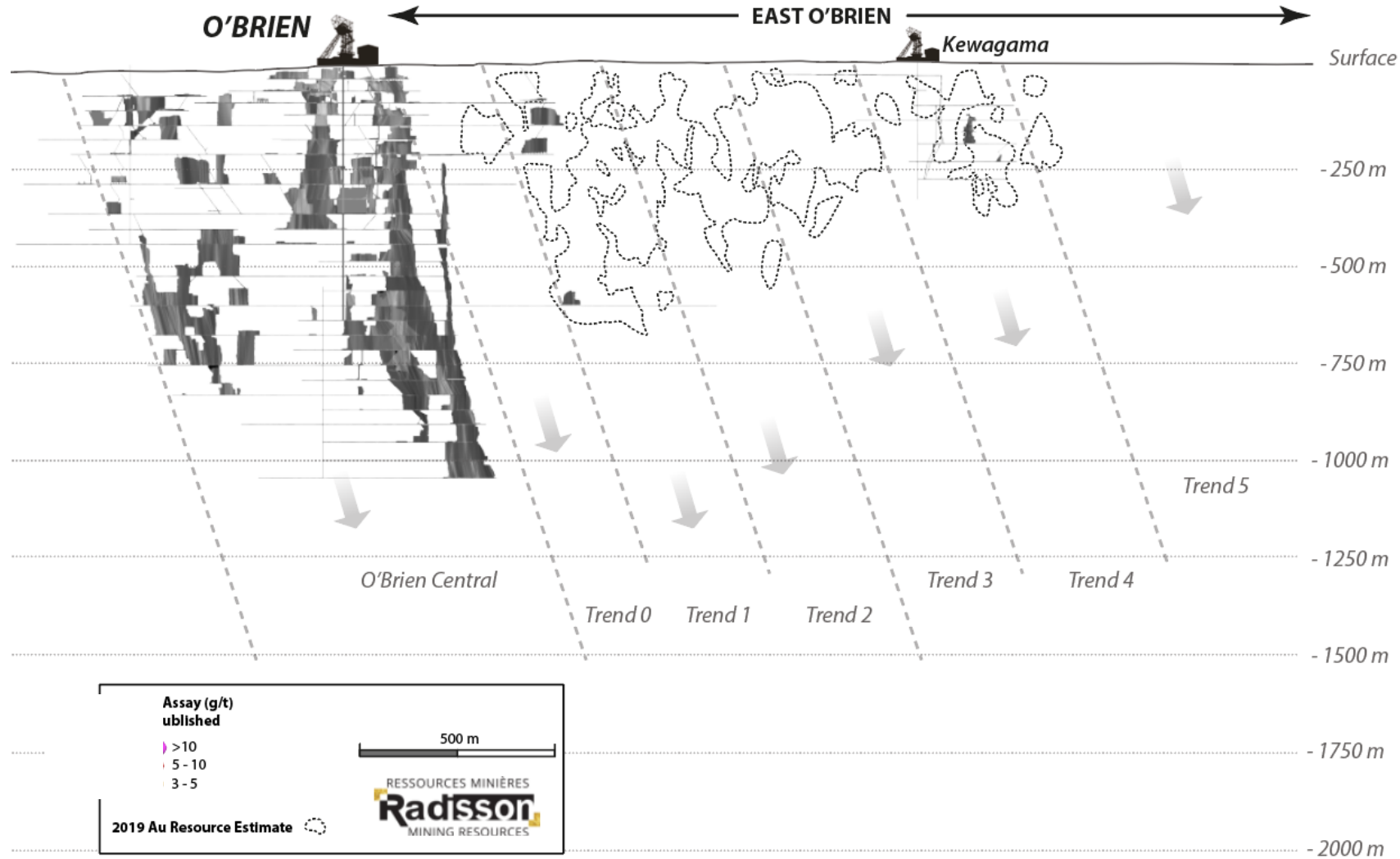
CADILLAC MINING CAMP GEOLOGICAL MAP



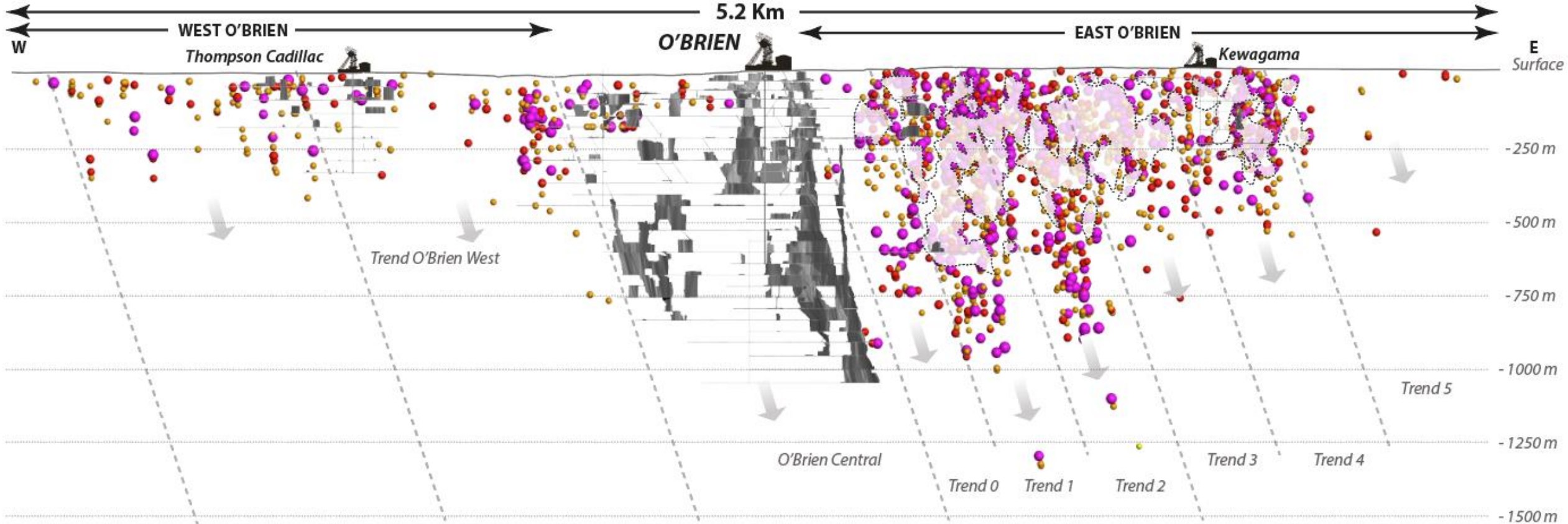
CADILLAC MINING CAMP GEOLOGICAL MAP



2019 MRE – 1.2 KM ALONG THE PROLIFIC LLCB



127,600 METRES DRILLED BETWEEN 2019 & 2023



Au Assay (g/t) published

- >10
- 5 - 10
- 3 - 5

500 m

RESSOURCES MINIÈRES
Radisson
MINING RESOURCES

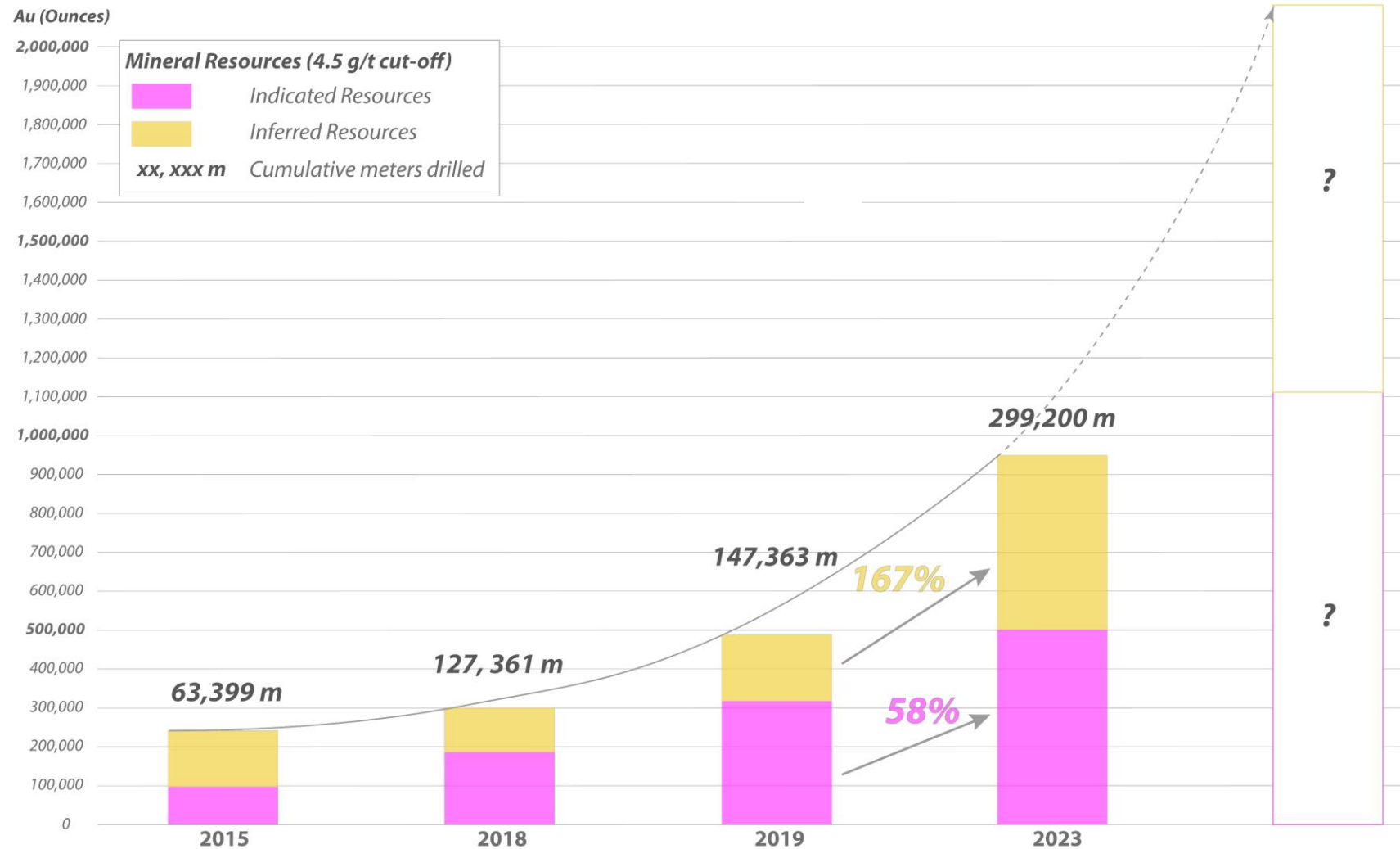
2019 Au Resource Estimate

Sector / Trend	Published results (m)	# holes published	Number of published intercepts grading,					
			>3 g/t Au	>5 g/t Au	>10 g/t Au	>15 g/t Au	>20 g/t Au	>25 g/t Au
O'Brien West	5,700	11	5	3	1	1	1	1
Trend #0	18,200	37	27	17	8	4	4	4
Trend #1	42,200	77	74	60	27	15	8	7
Trend #2	33,200	61	57	45	19	11	7	4
Trend #3	16,200	40	30	20	11	6	3	1
Trend #4	8,500	19	11	8	2	1	1	1
Trend #5	3,600	11	4	4	2	1	1	1
Total	127,600	256	208	157	70	39	25	19

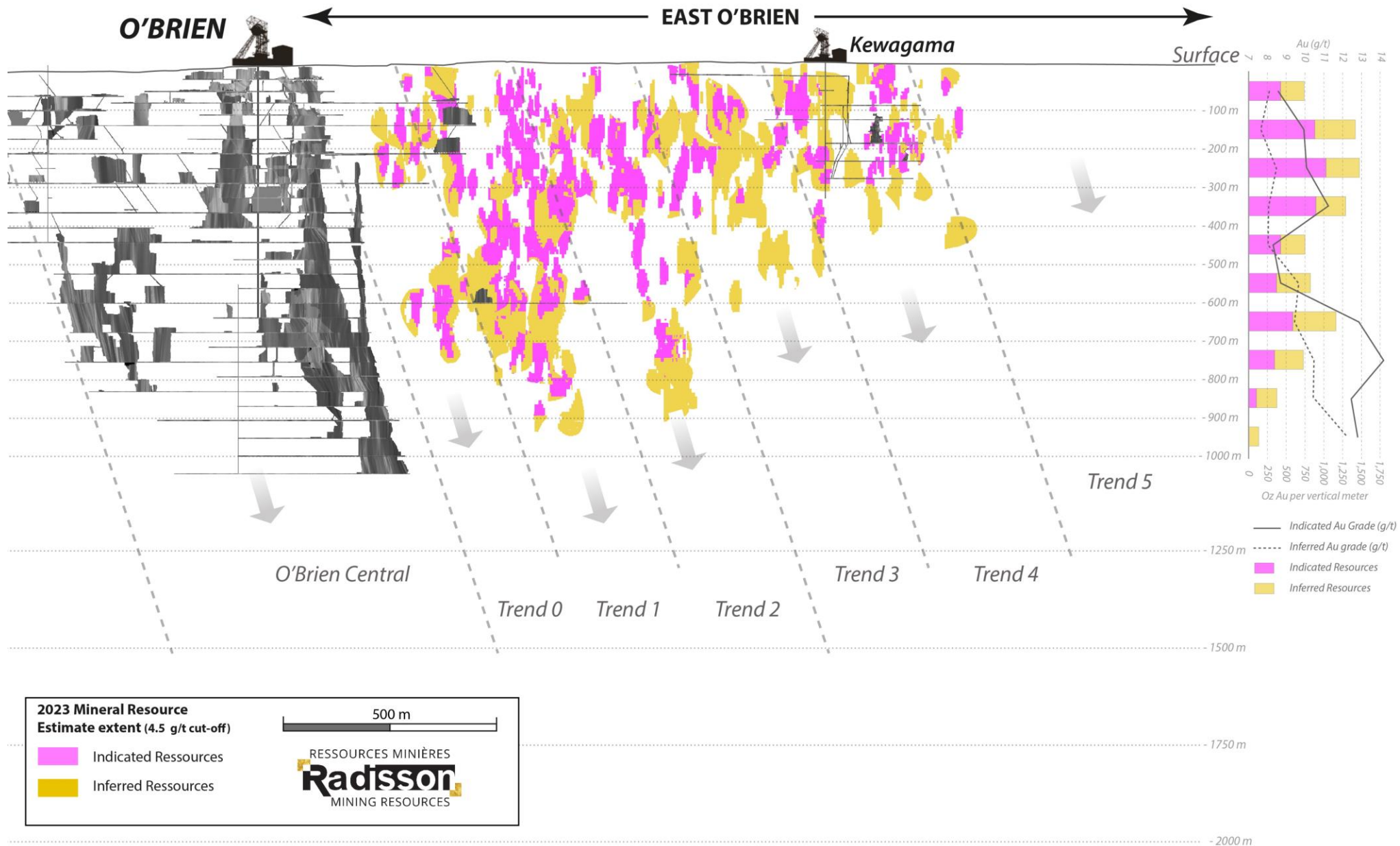
2023 O'BRIEN RESOURCE – 3.1 OZ / METRE DRILLED

Cut-off Grade		Indicated resources			Inferred resources		
	O'Brien deposit ¹	Tonnage	Grade	Metal	Tonnage	Grade	Metal
	Resource date	(t)	(g/t Au)	(oz Au)	(t)	(g/t Au)	(oz Au)
4.5 g/t Au	July 2019	1,115,000	8.85	318,000	777,000	6.73	168,000
	March 2023	1,517,000	10.26	501,000	1,616,000	8.64	449,000
		+402,000	+1.41	+183,000	+839,000	+1.91	+281,000
	Increase	+36%	+16%	+58%	+108%	+28%	+167%
3.0 g/t Au	July 2019	1,906,000	6.67	409,000	1,500,000	5.29	255,000
	March 2023	2,118,000	8.46	576,000	3,668,000	5.79	683,000
		+212,000	+1.79	+167,000	+2,168,000	+0.51	+428,000
	Increase	+11%	+27%	+41%	+144%	+10%	+168%

PATH FORWARD – DEPOSIT CAN DELIVER MORE OUNCES



2023 MRE – O'BRIEN EAST



DRILL PROGRAM EXPANDED TO 35,000 METRES

- Fully-funded program expanded to 35,000 metres
 - **60-70% focused on resource expansion** (~15,000 m for 27 holes)
 - **30-40% focused on high-priority step-out and exploration targets**
 - Historic O'Brien Deep and Trend 1 Deep (8,200 m for 6 holes)
 - New Alger target (2,400 m for 5 holes)
- 2 drill rigs onsite for a minimum of 22,000 m to be completed in 2024
- Assays pending (5,800 m) from 11 ddh **including 8 visible gold intercepts**

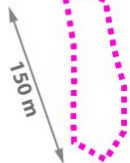


Image 1: Visible gold encountered in hole OB-24-317

OPEN AREAS TARGETED FOR RESOURCE EXPANSION

Hole ID	Au (g/t)	Core Length (m)
OB-23-284	81.83	3.00
OB-23-283	9.06	2.00
OB-23-283	5.17	4.40

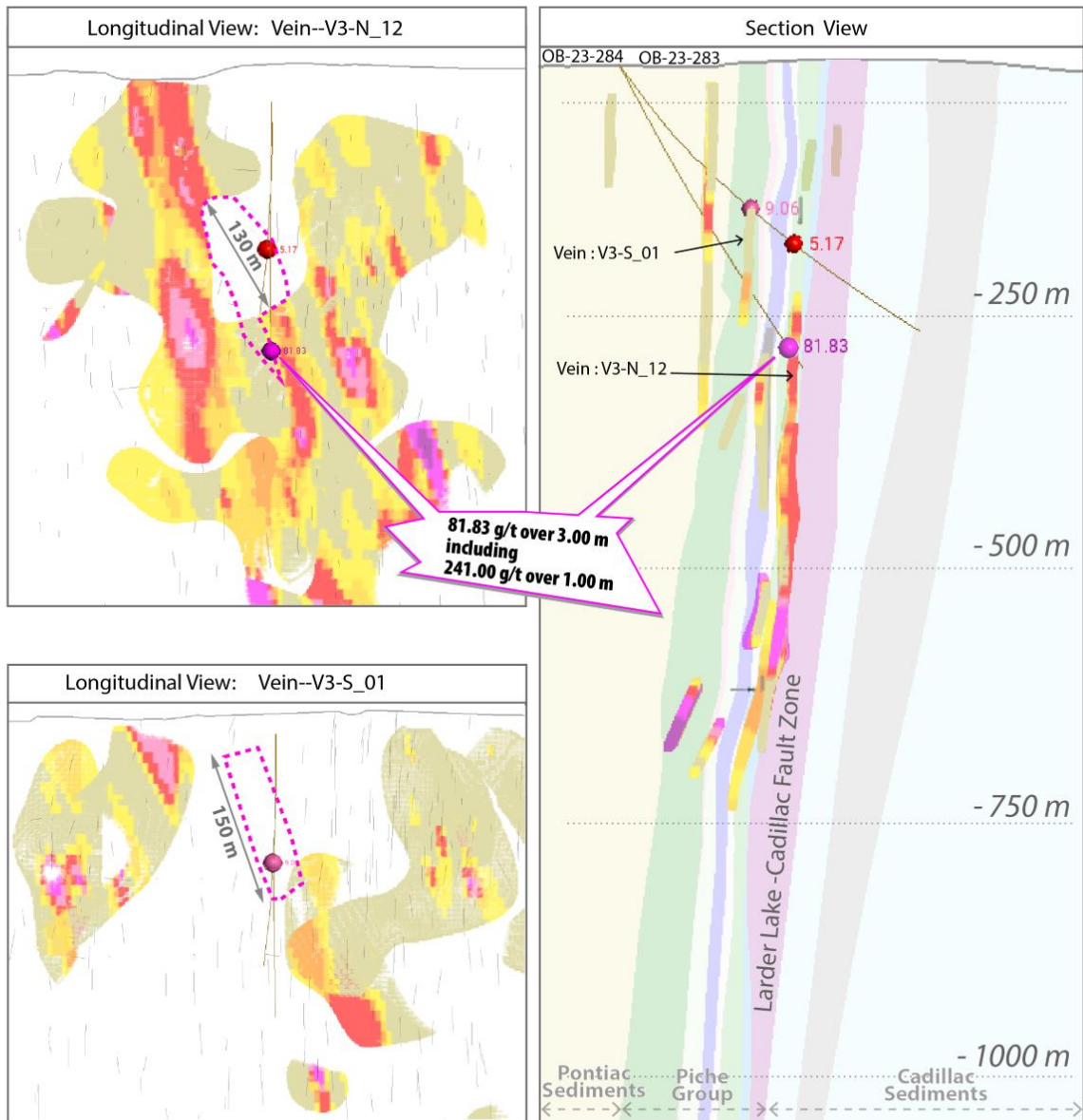
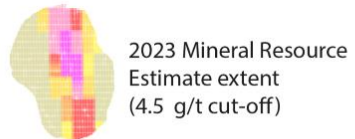
Targeted area for high-grade resource growth



Au Assay (g/t)

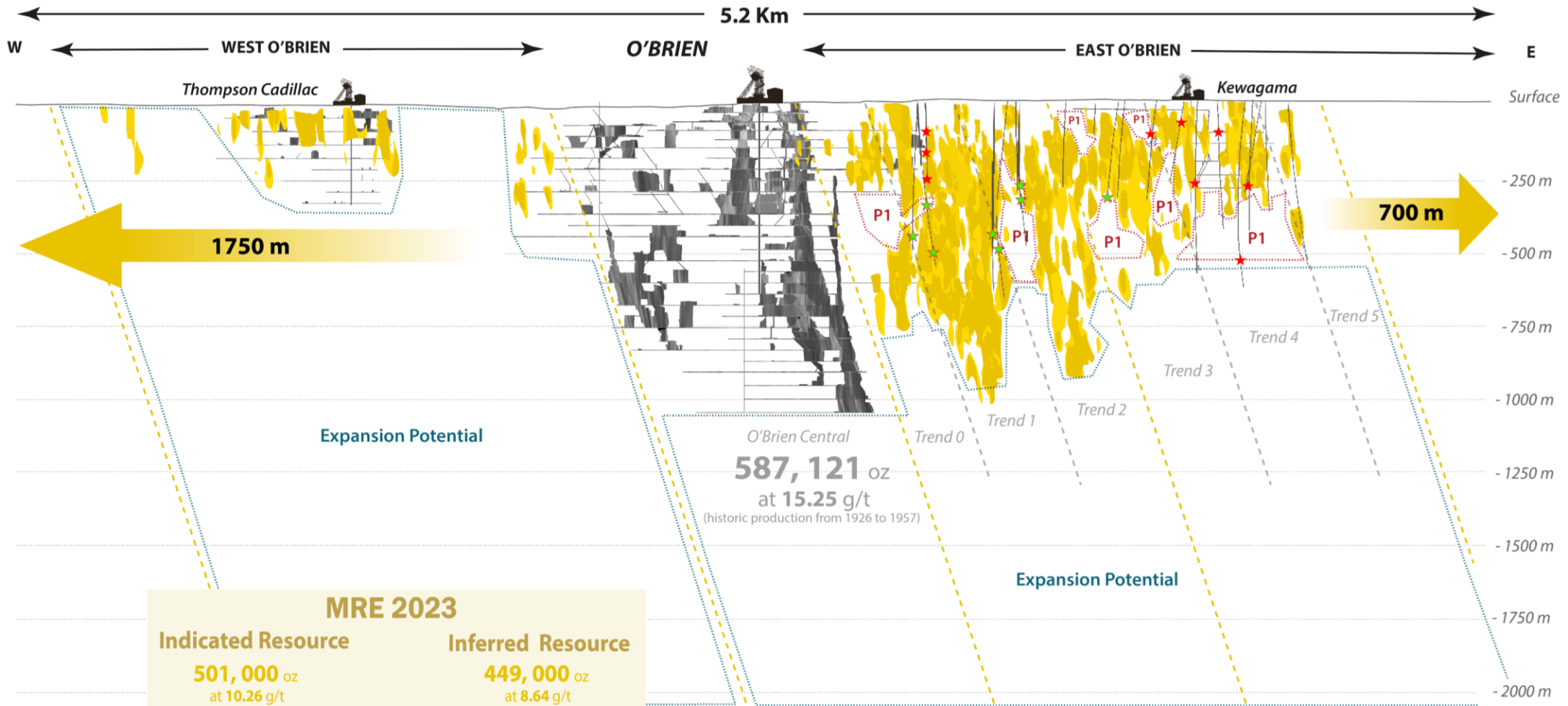
- >10
- 5 - 10
- 3 - 5
- 2 - 3

Mineral Resource Estimate



Visible gold in OB-23-284

EXPLORATION UPSIDE – O'BRIEN OPEN IN ALL DIRECTIONS



MRE 2023	
Indicated Resource	Inferred Resource
501,000 oz at 10.26 g/t	449,000 oz at 8.64 g/t

2023 Mineral Resource Estimate		2023-2024 Drilling Program Phase 1	
Estimate extent (3.0 g/t cut-off)	Trace of holes completed	Visible Gold observed Assays received	Targets of Phase 1
Estimate extent (4.5 g/t cut-off)	Visible Gold observed Assays pending	Expansion Potential at Depth	500 m

EXPLORATION UPSIDE – O'BRIEN OPEN IN ALL DIRECTIONS

Longitudinal

O'BRIEN

KEWAGAMA

Surface

- 250 m

- 500 m

- 750 m

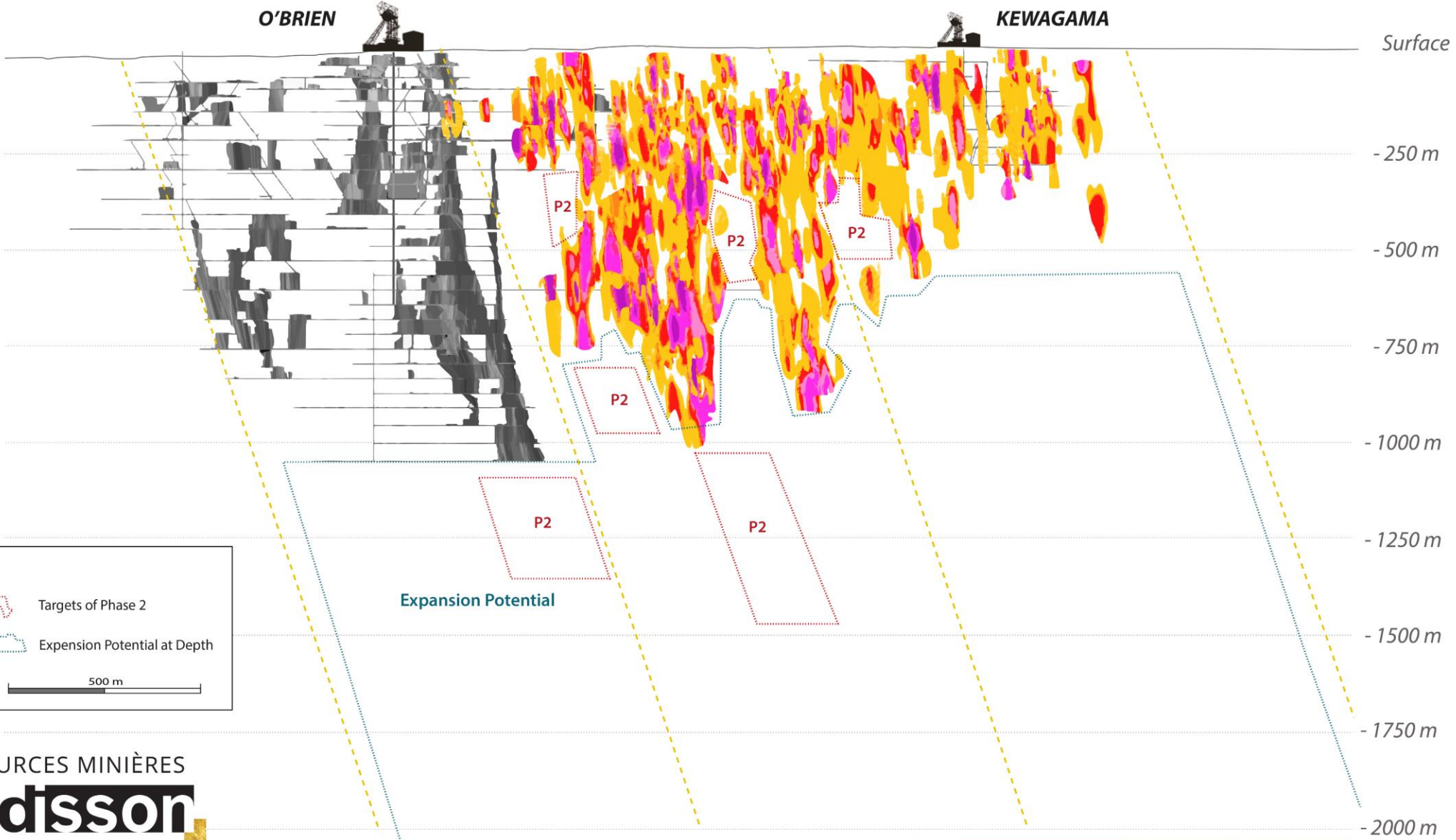
- 1000 m

- 1250 m

- 1500 m

- 1750 m

- 2000 m



MRE 2023
Grade (g/t)

50
20
10
7.5
5
4.5
3

Targets of Phase 2

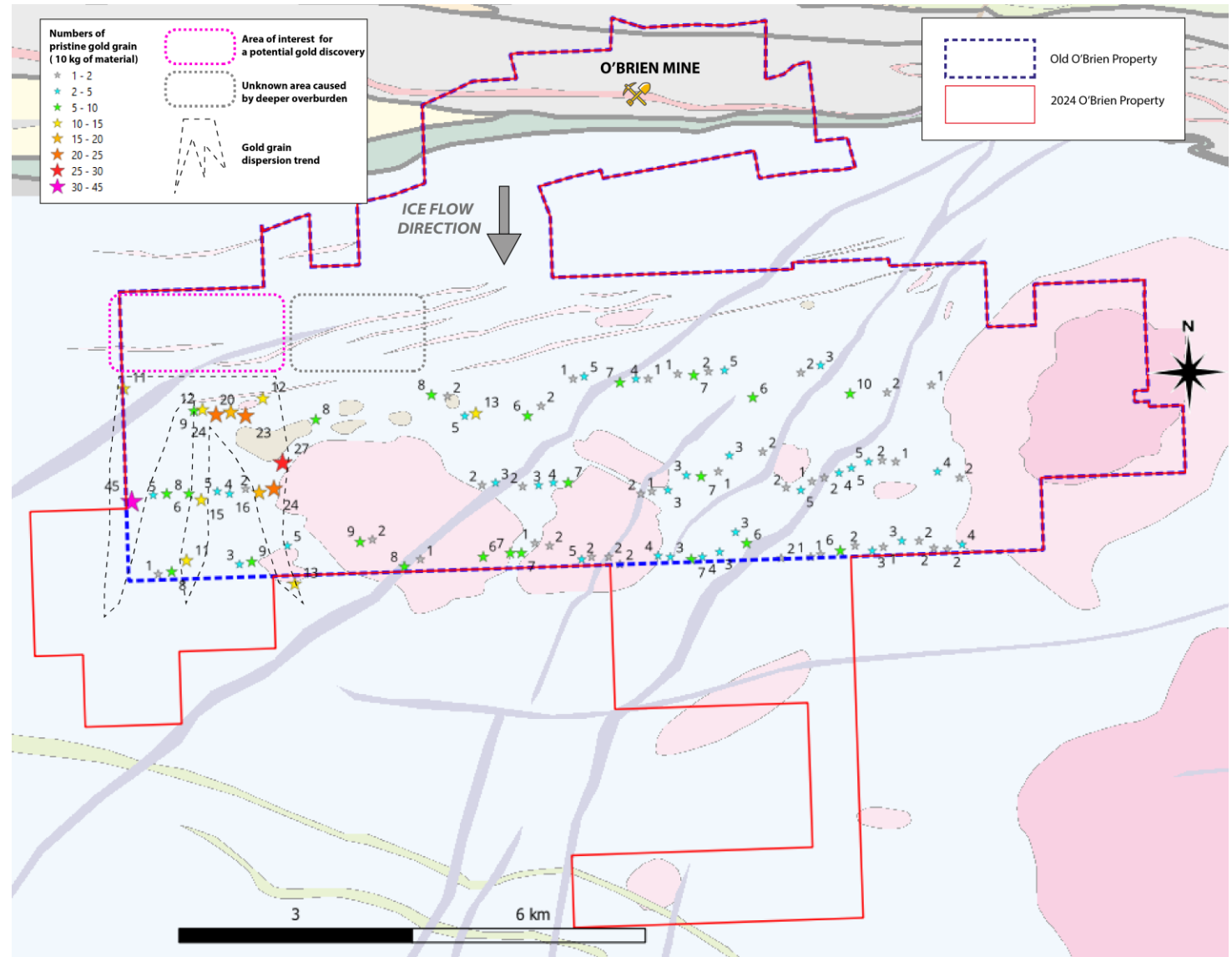
Expansion Potential at Depth

500 m

NEW ALGER TARGET CURRENTLY BEING DRILLED

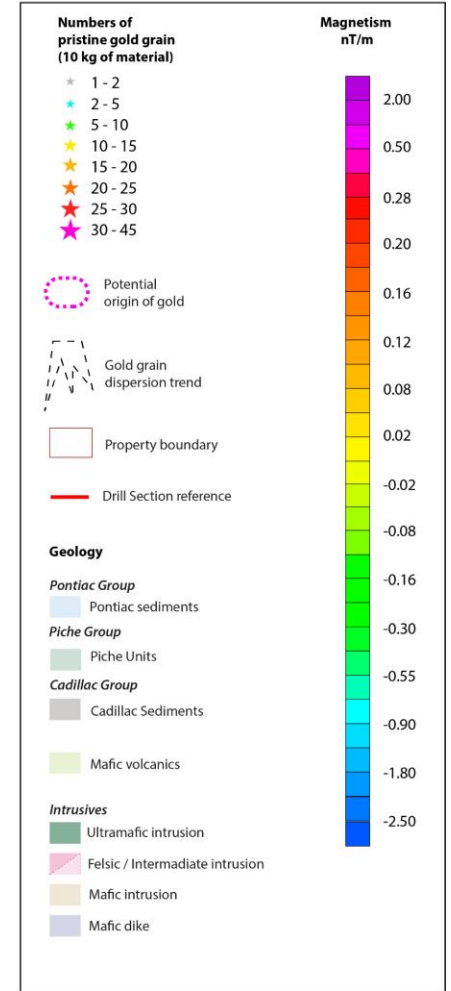
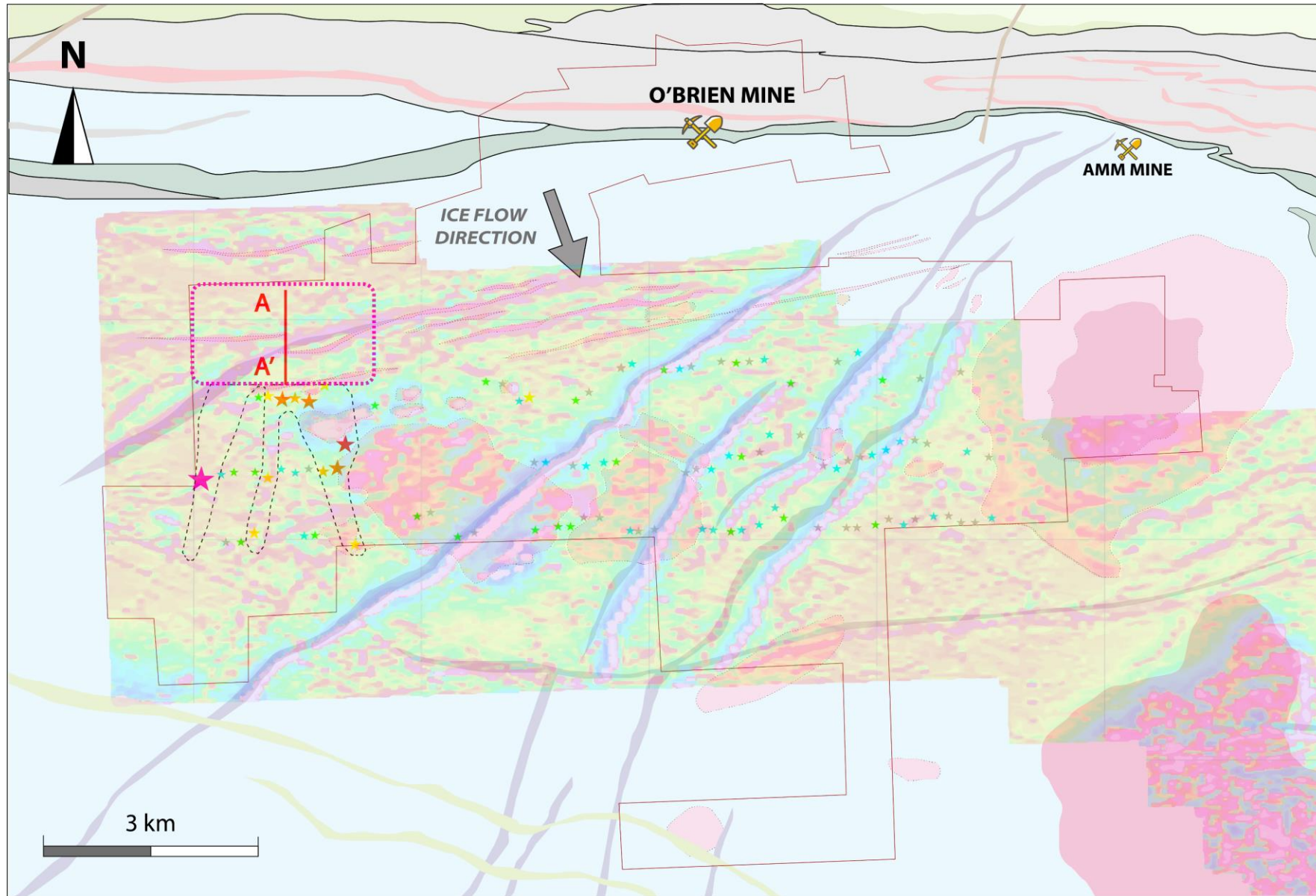
PROGRAM HIGHLIGHTS

- Brand new target area with more than 2km strike length with potential for gold discovery identified
- 115 glacial till surface samples collected and analyzed
- 14 anomalous samples forming gold rain tail
- 15.5km² of additional claims staked expanding property to 74.3km



2,400 m planned on New Alger

Targeting plan for the New Alger Project

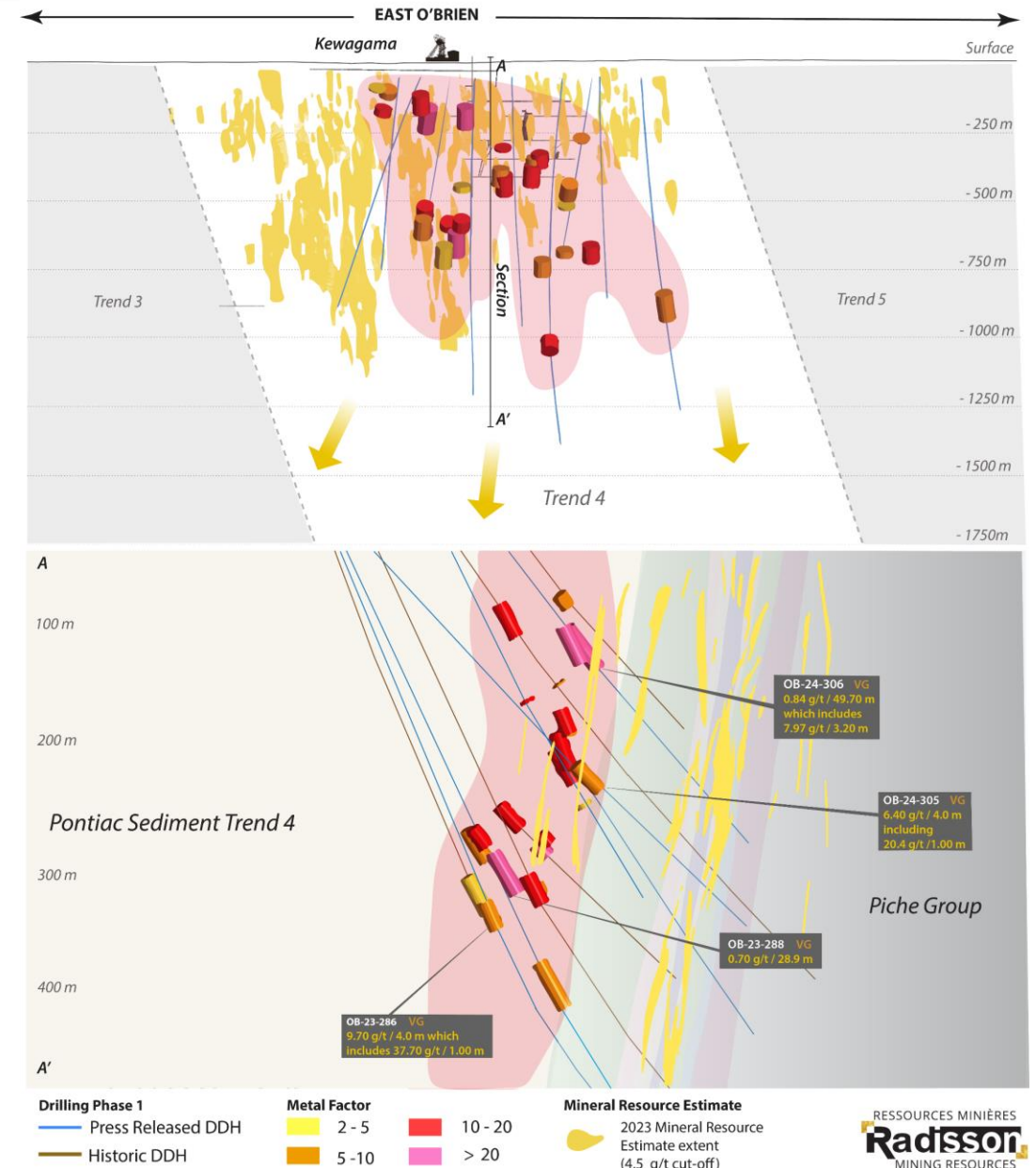


2024 - Key Bulk Intersection Highlights

- OB-24-306 intersected 0.84 g/t Au over 49.70 m, including 3.97 g/t Au over 8.20 m
- OB 23-288 intersected 0.70 g/t Au over 28.90 m, including 3.96g/t Au over 4.50 m

Historical holes - Key Bulk Intersection Highlights

- RM-11-01 intersected 1.21 g/t Au over 39.50 m
- OB-21-228 intersected 1.08 g/t Au over 37.10 m
- OB-21-229 intersected 1.04 g/t Au over 24.80 m
- Assays pending from 12 additional intervals



KEY MILESTONES FOR 2024

EXPLORATION

- ✓ 2 drill rigs onsite
- Results from more than 27,000 m of drilling to be released
 - 20,800 m from resource expansion
 - 10,600 m from step-out and exploration drilling
 - Historic O'Brien mine - Introductory deep drilling below underground infrastructures
 - Current resources - 300 m below on Trend #1
 - New Alger - 2km target
- Assays results from 12 historical DDH from Pontiac sediments (Trend #4)

DEVELOPMENT

- Permitting update–H2, 2024
- Environmental studies–Ongoing
- Metallurgical study / Flowsheet characterization– H2, 2024



Matt Manson

President, CEO & Director
mmanson@radissonmining.com

Hubert Parent-Bouchard

Chief Financial Officer
hpbouchard@radissonmining.com

Kristina Pillon

Manager, Investor Relations
kpillon@radissonmining.com

Radisson Mining Resources Inc.

50 rue du Petit-Canada
Rouyn-Noranda, Qc J0Y 1C0
www.radissonmining.com

Investor Inquiries: 604.908.1695



INVESTMENT HIGHLIGHTS

Location, location, location!

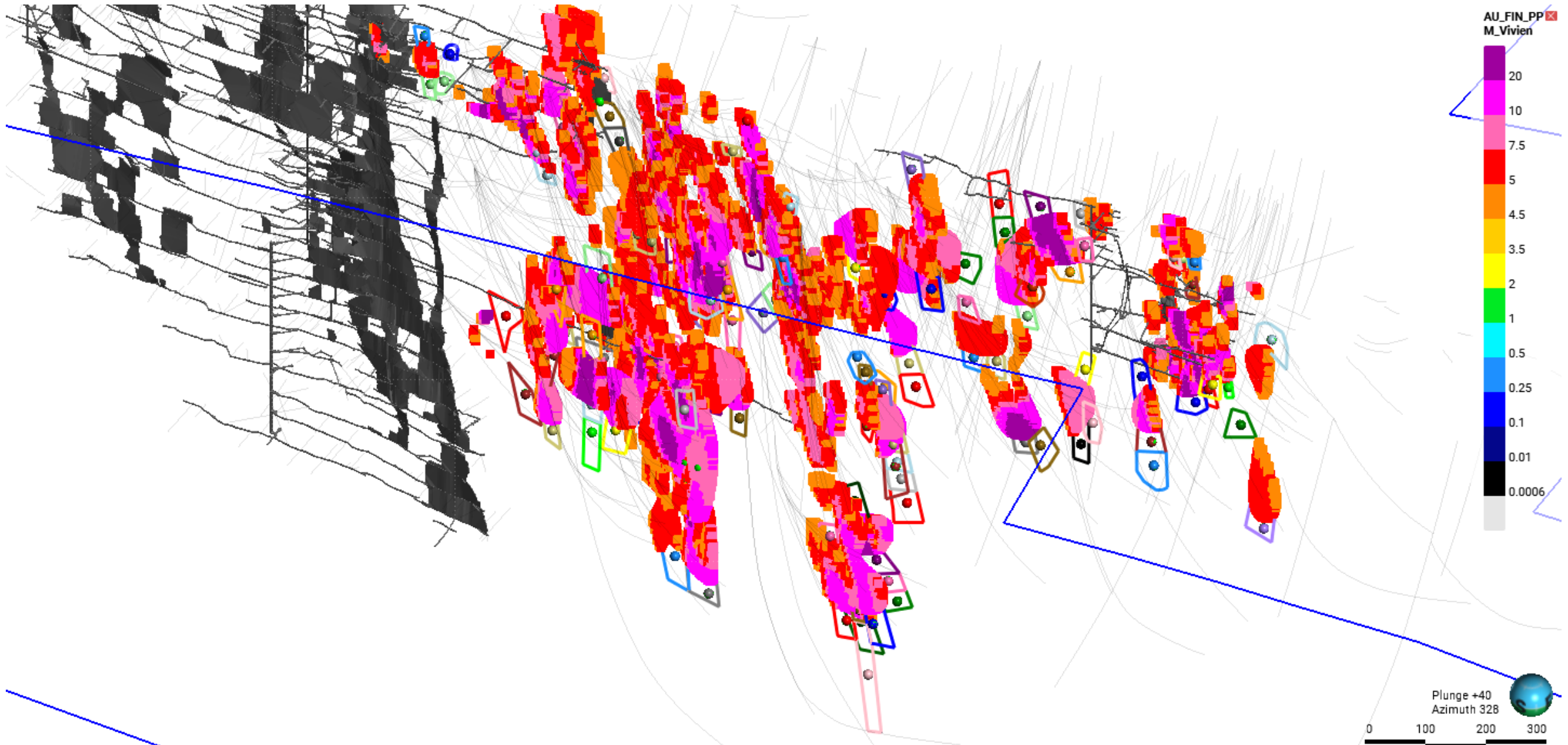
- Nearby all required infrastructure, services and labour to support exploration, development and production
- Acquisition of the New Alger property: 5.2km along LLCB + 74km² in the Pontiac sediments, home of the Canadian-Malartic complex
- Advantageous \$150 all-in cost/m drilled¹
- \$48 discovery cost for 3.1 high-grade oz/drilled metre

Grade is King!

- \$ 25M exploration expenditures in last 3 years
- Doubled high quality ounces: approx. 1M oz - 50% in Indicated and 50% in Inferred
- Strong predictability of high-grade mineralization from robust geological model

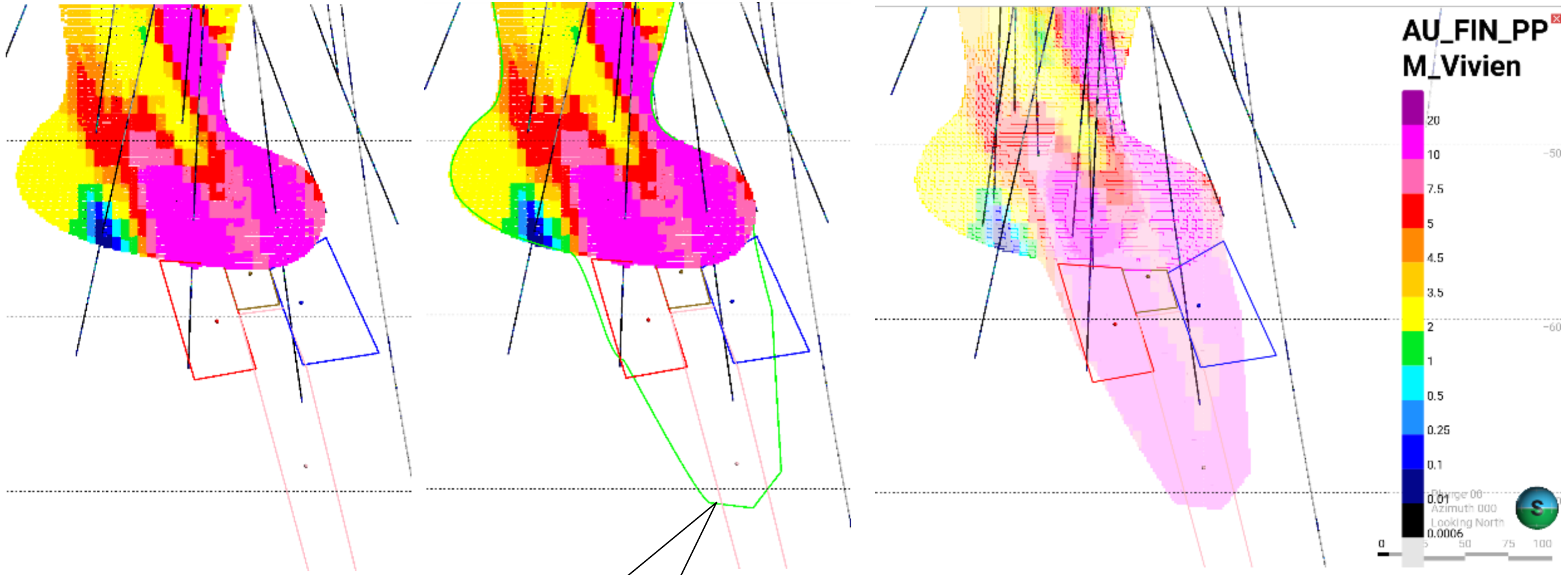
Double digit grade with Strong upside

- 75% of current resource located above 600m vertical depth
- More than 1,250 oz / vertical metre in well-defined elevation of the resource area
- Resource area only 33% of the 5.2km land package along the LLCB fault
- O'Brien East open for 700m along strike
- O'Brien West open for 1,750m along strike
- New Alger potential being tested for the first time following 7.33 g/t Au erratic block discovery



Targets have been designed to test the extension of the resources estimates higher than 4.5 g/t

Target Ranking Methodology



Actual Estimate

Extension of the vein boundary built

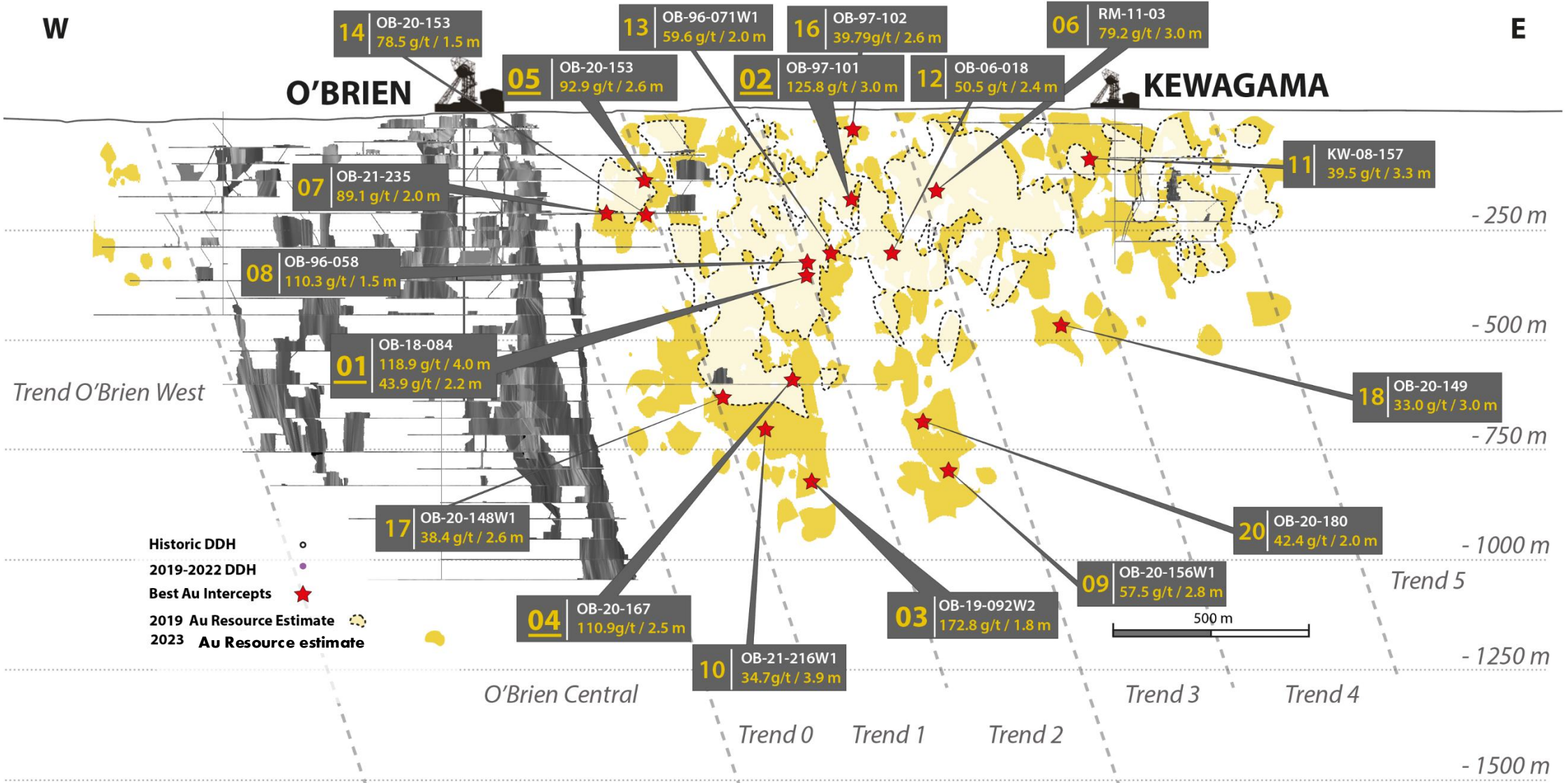
Possible Estimate

2023 MRE SENSITIVITY TABLE

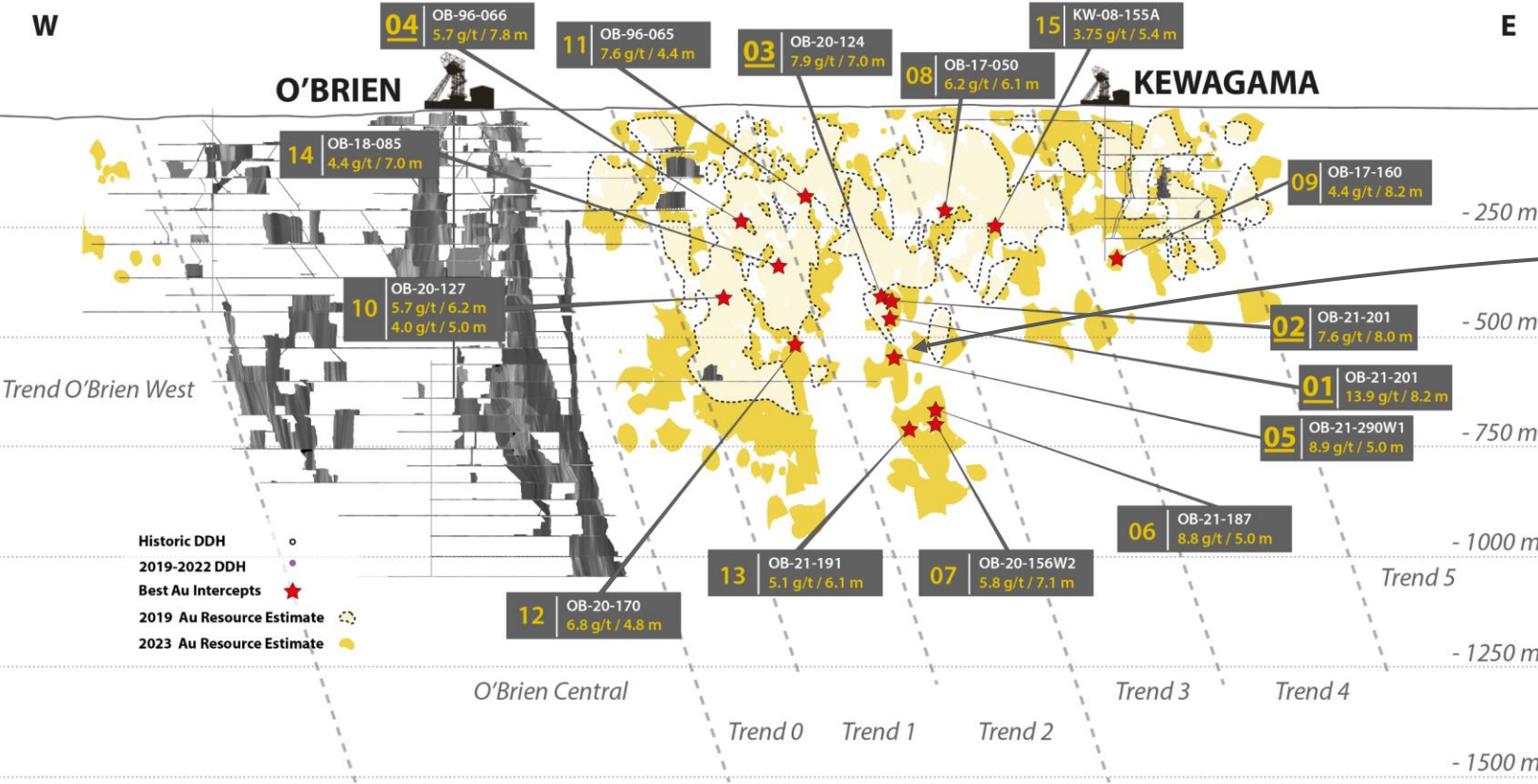
Cut-off Grade	Indicated resources			Inferred resources		
	Tonnage	Grade	Metal	Tonnage	Grade	Metal
	(t)	(g/t Au)	(oz Au)	(t)	(g/t Au)	(oz Au)
6.0 g/t Au	1,012,000	12.80	417,000	945,000	11.12	338,000
5.0 g/t Au	1,313,000	11.12	470,000	1,334,000	9.46	406,000
4.5 g/t Au	1,517,000	10.26	501,000	1,616,000	8.64	449,000
4.0 g/t Au	1,770,000	9.40	535,000	2,007,000	7.78	502,000
3.5 g/t Au	2,065,000	8.59	571,000	2,522,000	6.96	564,000
3.0 g/t Au	2,118,000	8.46	576,000	3,668,000	5.79	683,000

**All Indicated and Inferred resources classified at Cut-off-grade of 4.5 g/t Au*

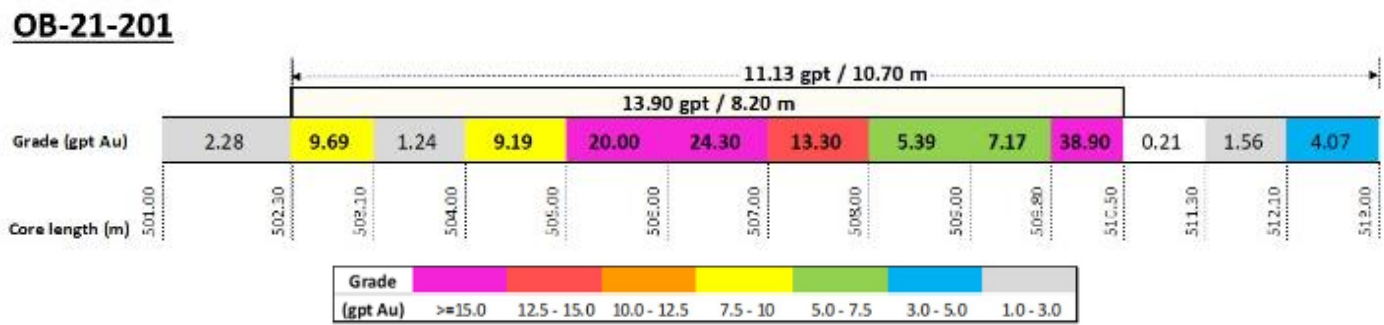
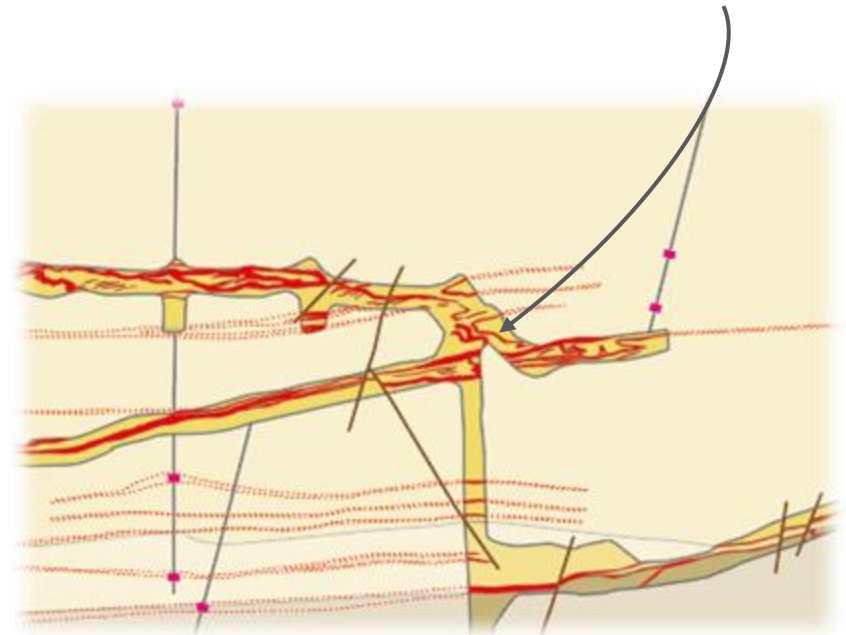
TOP 20 INTERCEPTS ON O'BRIEN EAST



VEINS CONTINUITY SHOWING IMPRESSIVE THICKNESS LOCALLY



Veins can be thick such as 8 m of continuous high grade!



HIGH-GRADE ASSETS IN TIER 1 JURISDICTION – SCARCE COMMODITY!

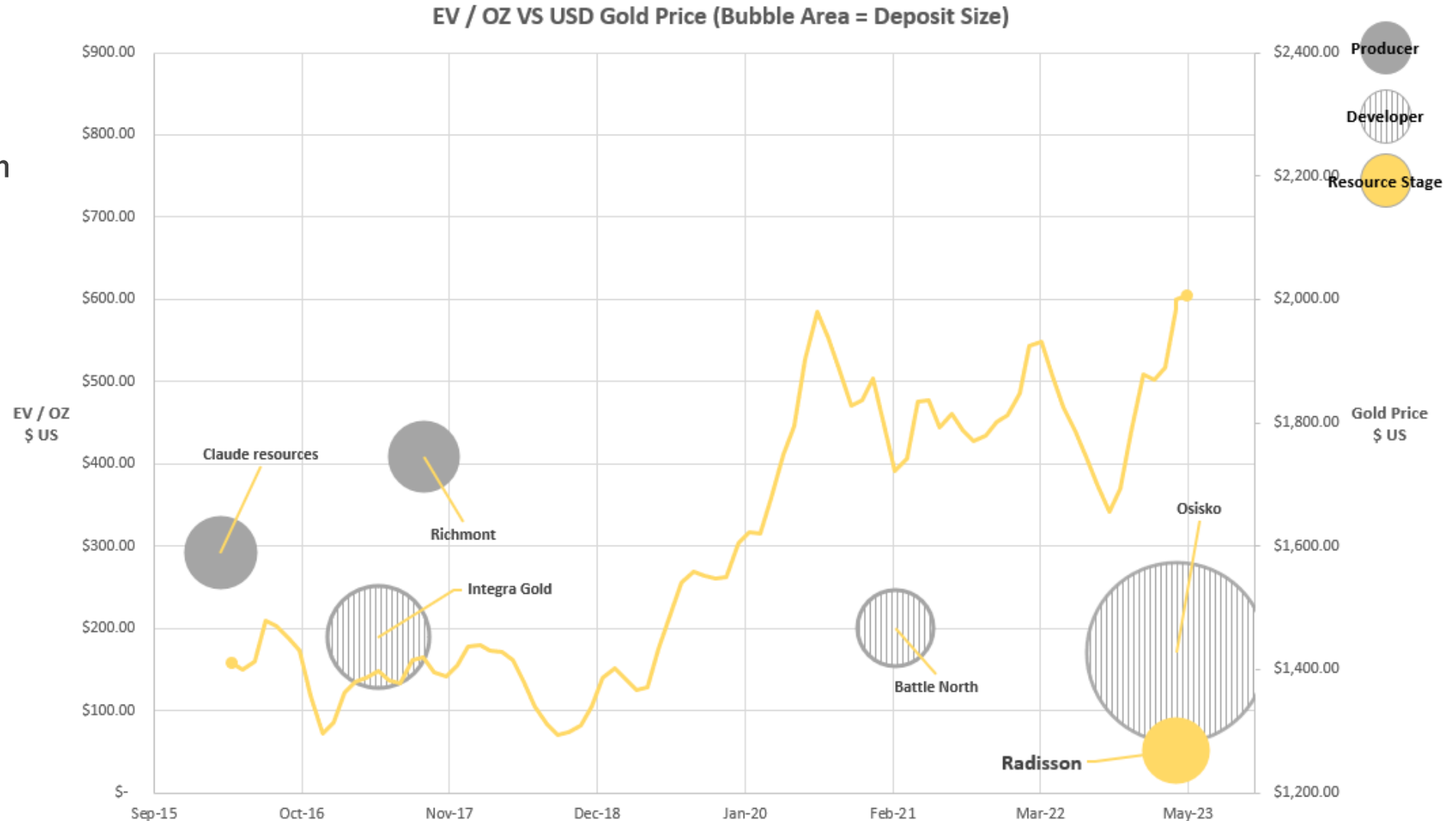
Average gold price
\$US 1,395

Average takeover premium
40%

Average EV / OZ
\$US 252

Current Gold Price
\$US 1,930

Radisson EV/OZ
\$US 35



Source: Company disclosure, Thomson Reuters Note: Global resource metrics used